



Confidential Statement of Gift in Will

Name: _____ Birthdate: _____

I have made provisions for the West Virginia University Foundation, Inc. in my estate plan as follows:

TYPE OF PROVISION	ESTIMATED GIFT AMOUNT
A. Bequest in my will (asset, property, item, etc).	\$ _____
B. Provision in my will of _____ % of the remainder of my estate. I estimate the current value for the WVU Foundation to be:	\$ _____
C. Other gift option (please describe): _____ _____ _____	\$ _____

_____ The gift is in my will only.

_____ The gift is in both my and my spouse's wills. Spouse Birthdate: _____

If your gift benefits a specific area(s) within West Virginia University, please specify:

A photocopy of the section of your will, trust agreement or other documents pertaining to the provision(s) would be appreciated, though not required. Also, attachments or letters which further describe the nature of the above provision(s) are welcomed. Thank you for your future gift to benefit WVU!



To encourage others to follow your lead, we ask that you join the **Irvin Stewart Society**. We would like your permission to list your name and class year, among others who have done likewise, in future West Virginia University and WVU Foundation publications, as well as on the WVU Foundation website. Gift amounts are kept confidential and are never disclosed publicly.

_____ Yes, I (We) would like to become a member(s) of the Irvin Stewart Society.

How you would like your name(s) listed? _____

_____ Yes, I (We) would like to become an anonymous member(s) of the Irvin Stewart Society.
Please do not include my (our) name(s) in any publications.

_____ No, I (We) would NOT like to become a member(s) of the Irvin Stewart Society.

Your Signature(s)

Date